

**NOTICE OF REGULAR SCHEDULED MEETING
CLEVELAND MUNICIPAL AUTHORITY
Tuesday, March 2, 2021 – 7:00 p.m.**

A special scheduled meeting of the Cleveland Municipal Authority will be held at approximately **7:00 p.m.** on Tuesday, March 2, 2021, in the Council Chambers of the Cleveland Municipal Building located at 201 North Broadway, Cleveland, Oklahoma to discuss and/or take action on the following agenda.

Notice of this meeting was received by the City Clerk on Friday, February 26, 2021 at 9:45 a.m.

- 1. Call to order.**
- 2. Roll Call.**
- 3. Discussion and Action to Approve or Reject Resolution 2021-02:** A RESOLUTION OF THE CLEVELAND MUNICIPAL AUTHORITY (THE "AUTHORITY") AUTHORIZING A LOAN FROM THE OKLAHOMA WATER RESOURCES BOARD IN THE TOTAL AGGREGATE PRINCIPAL AMOUNT OF NOT TO EXCEED \$3,725,000; APPROVING THE ISSUANCE OF THE PROMISSORY NOTE IN THE TOTAL AGGREGATE PRINCIPAL AMOUNT OF NOT TO EXCEED \$3,725,000, SECURED BY A PLEDGE OF REVENUES AND AUTHORIZING ITS EXECUTION; DESIGNATING A LOCAL TRUSTEE; APPROVING AND AUTHORIZING THE EXECUTION OF A TRUST AGREEMENT; APPROVING AND AUTHORIZING THE EXECUTION OF A LOAN AGREEMENT; APPROVING AND AUTHORIZING THE EXECUTION OF A SECURITY AGREEMENT; RATIFYING AND CONFIRMING AN AMENDED LEASE AGREEMENT AND OPERATION AND MAINTENANCE CONTRACT; RATIFYING AND CONFIRMING A SALES TAX AGREEMENT BY AND BETWEEN THE CITY OF CLEVELAND, OKLAHOMA AND THE AUTHORITY PERTAINING TO A YEAR-TO-YEAR PLEDGE OF CERTAIN SALES TAX REVENUE; APPROVING AND AUTHORIZING A NOTE PURCHASE AGREEMENT; APPROVING VARIOUS COVENANTS; APPROVING AND AUTHORIZING PAYMENT OF FEES AND EXPENSES; AUTHORIZING AN APPLICATION TO OKLAHOMA WATER RESOURCES BOARD FOR FINANCIAL ASSISTANCE IN THE FORM OF A LOAN; AUTHORIZING PROFESSIONAL SERVICES AGREEMENTS; AND CONTAINING OTHER PROVISIONS RELATING THERETO.
- 4. Adjournment.**

Note: The City of Cleveland and Cleveland Municipal Authority encourages participation from all citizens. If participation at any public meeting is not possible due to a disability, notification to the City Clerk or Secretary at least 48 hours prior to the scheduled meeting is encouraged to make the necessary accommodations.

This notice and agenda was filed in my office, posted on the front door of Cleveland City Hall, 105 West Caddo, Cleveland, Oklahoma, the front door of Cleveland Fire Station, 201 North Broadway, Cleveland, Oklahoma (location of the meeting), and placed on the World Wide Web (www.cityofclevelandok.com) on the 1st day of March, 2021 at 4:40 p.m. ~~a.m.~~/p.m.

Signed: Signature on File
Michelle Lehnus, Secretary